

Agricultural machinery sector in Spain

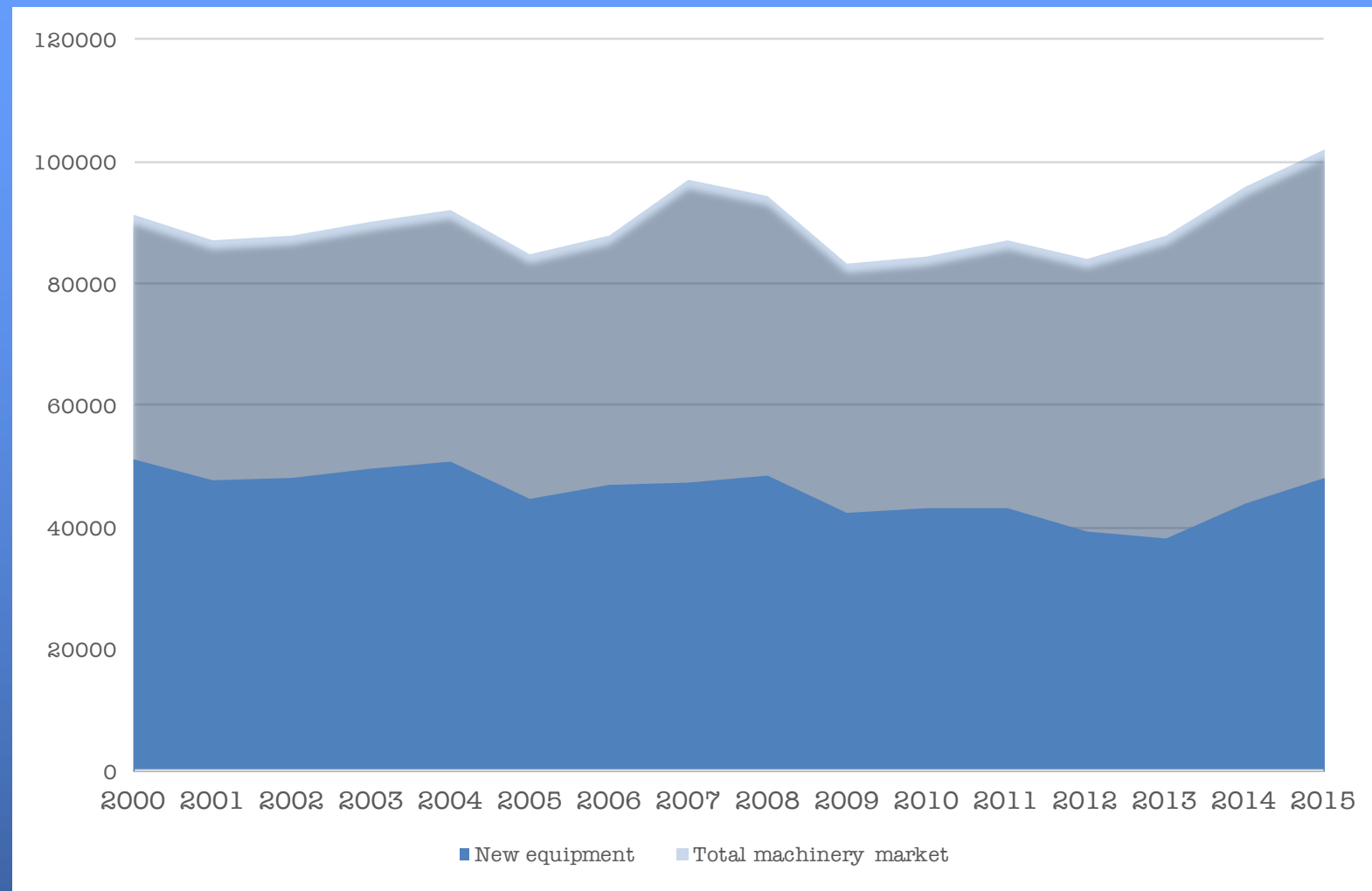
Figures and trends

17 February 2016



ASOCIACION NACIONAL DE MAQUINARIA AGROPECUARIA, FORESTAL Y DE ESPACIOS VERDES

AGRICULTURAL MACHINERY MARKET

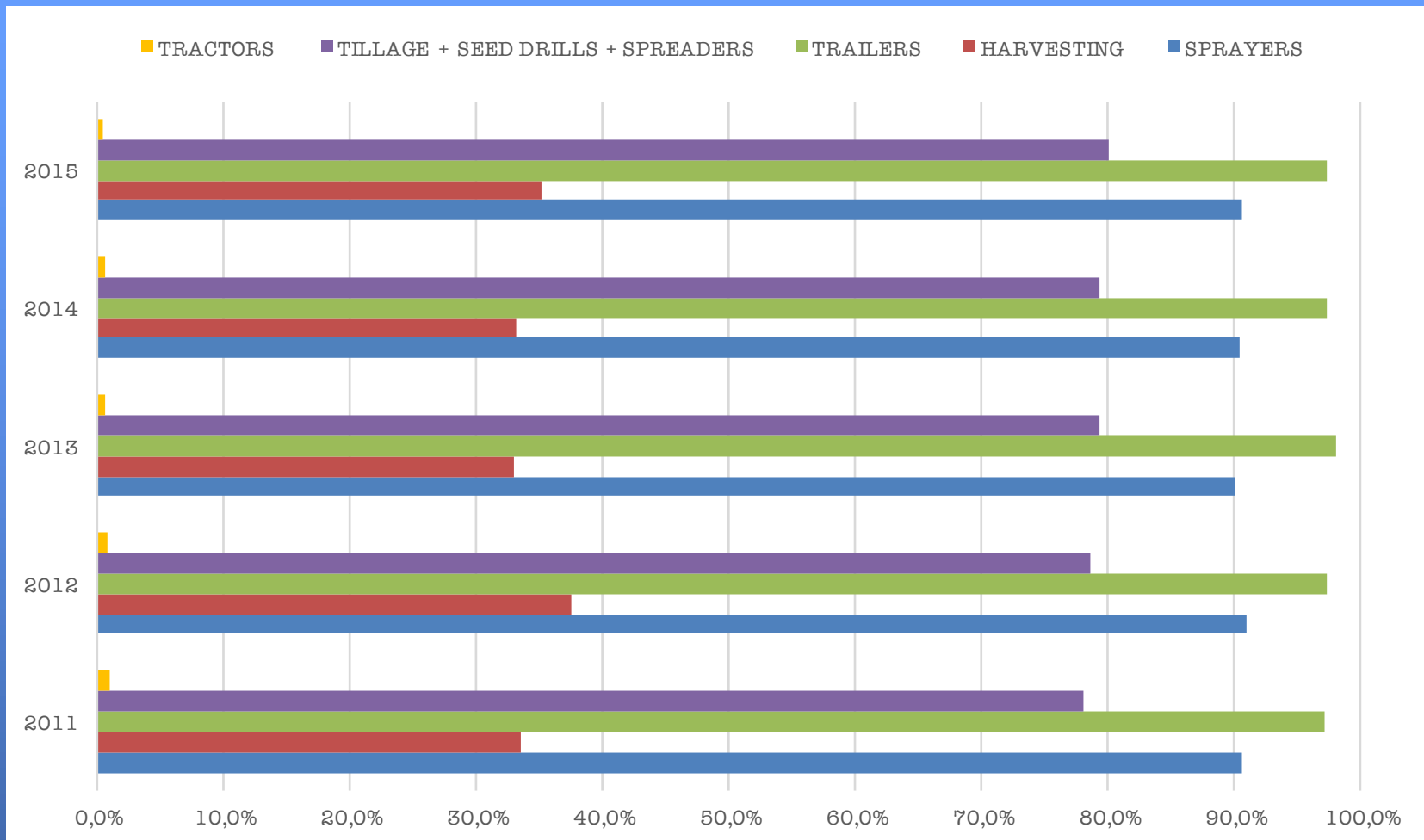


Database: Ministry of Agriculture



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AGRICULTURAL MACHINERY **MANUFACTURING**

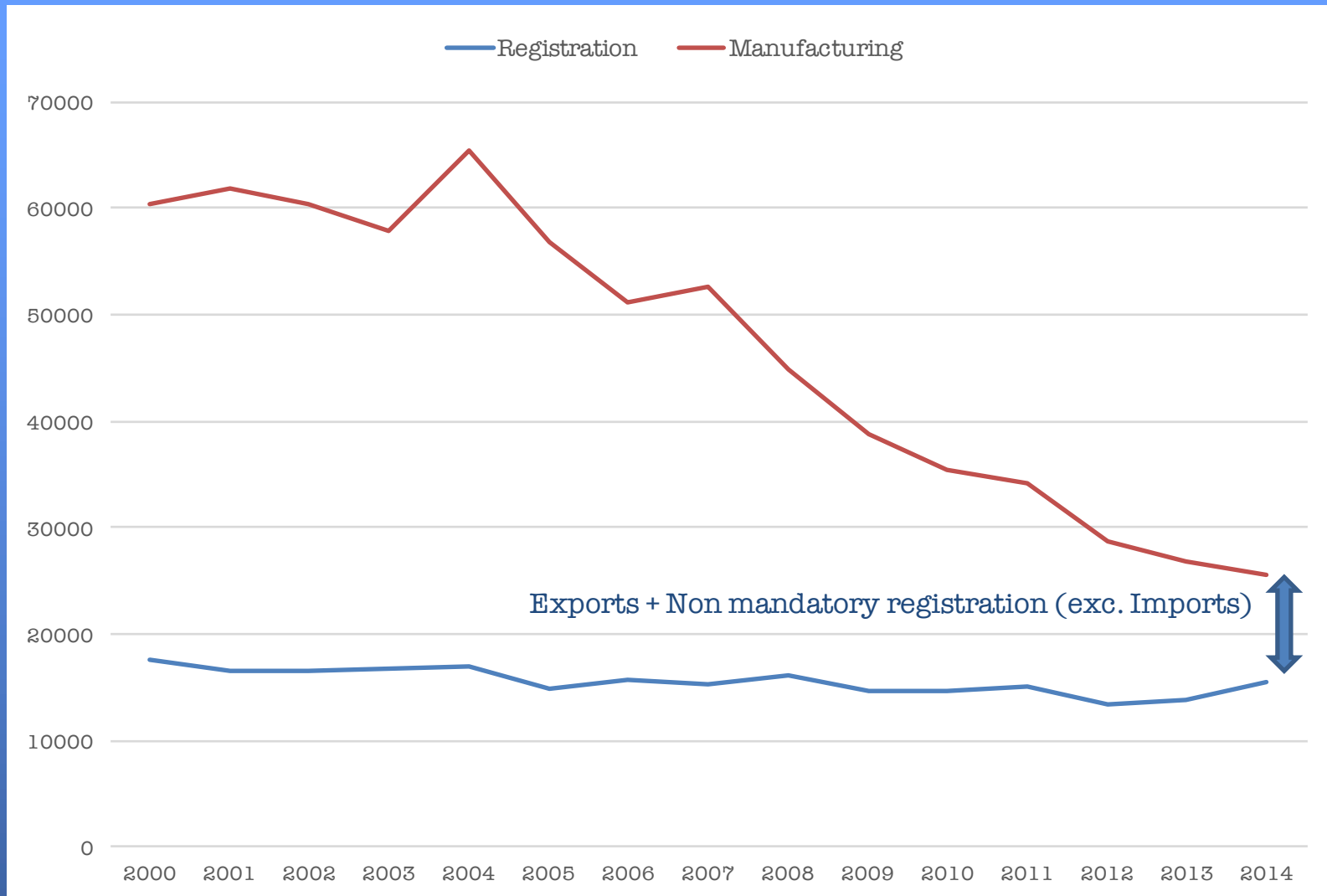


Database: Ministry of Agriculture



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AGRICULTURAL MACHINERY **MANUFACTURING** (no tractors)

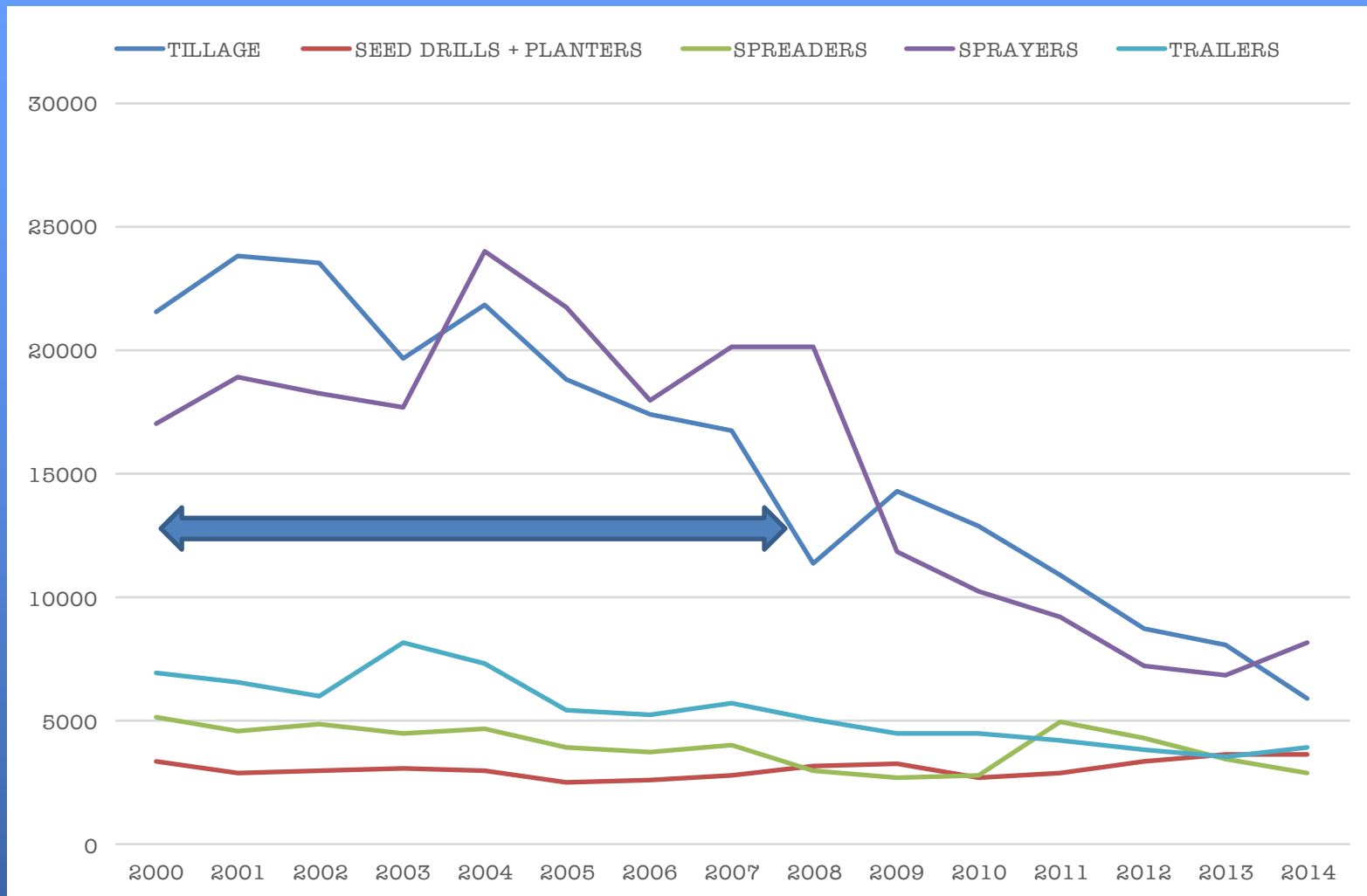


Database: Ministry of Agriculture



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AGRICULTURAL MACHINERY **MANUFACTURING**



Database: Spanish Statistical Office



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AGRICULTURAL MACHINERY **MANUFACTURERS 2015**

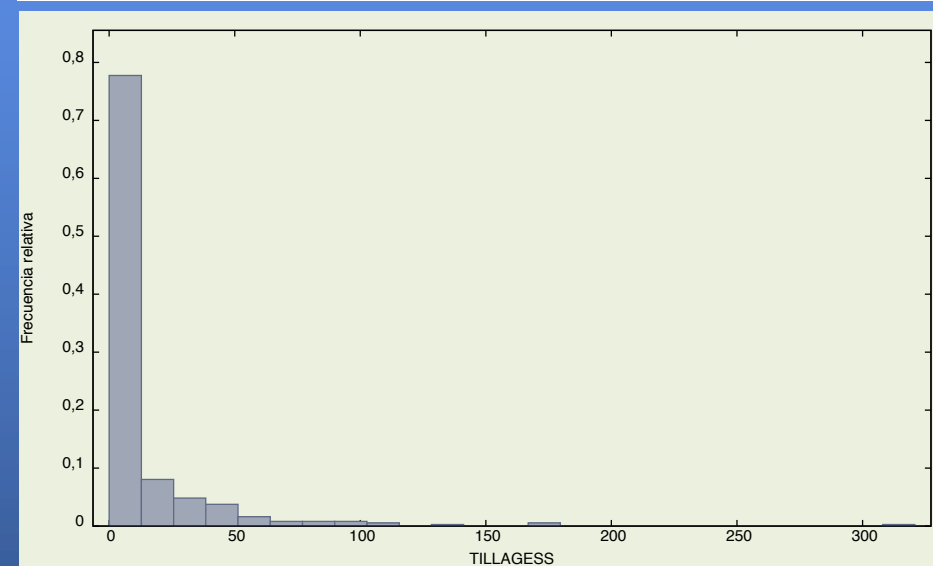
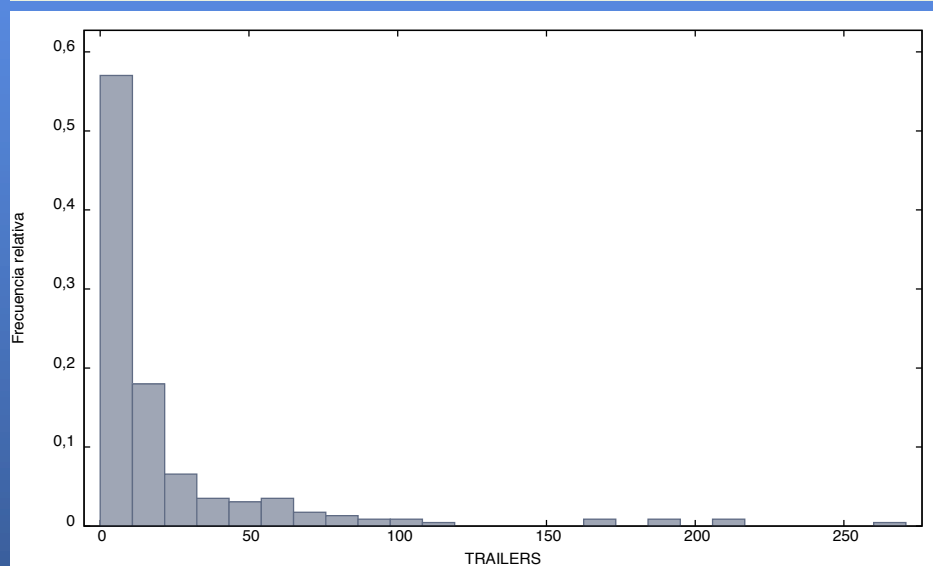
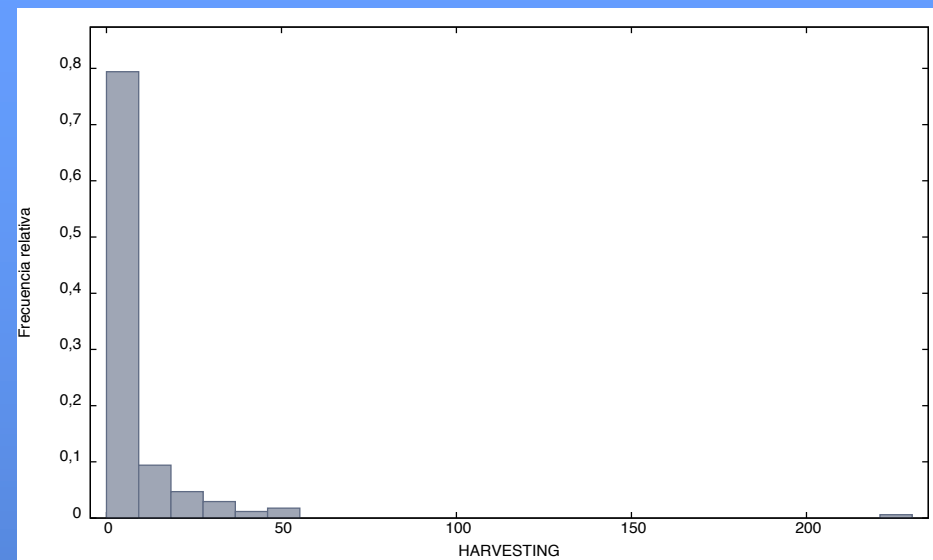
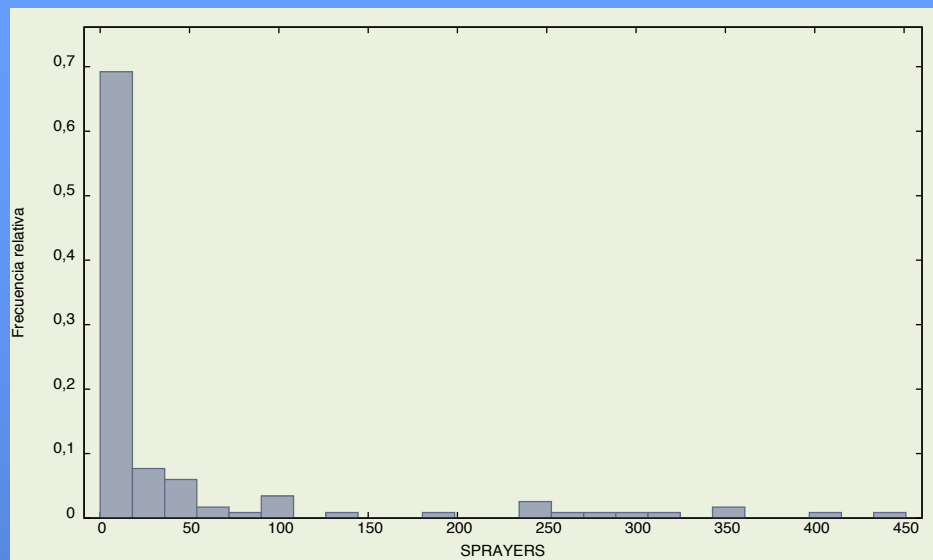
	NUMBER OF BRANDS	MACHINES PER BRAND
SPRAYERS	117	44,59
HARVESTING	170	7,94
TRAILERS	228	21,70
TILLAGE + SEED DRILLS + SPREADERS	373	12,66

Database: Ministry of Agriculture



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AGRICULTURAL MACHINERY MANUFACTURERS 2015



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AGRICULTURAL MACHINERY **TECHNOLOGY SPIOLOVERS**

	SUPPLY	DEMAND
SPATIAL	Imports	Exports
SECTORIAL	Intermediate input flow	Customer - Company
	DEVELOPMENT	INNOVATION

	HI-TECH RECIPIENT	LO-TECH RECIPIENT
CUSTOMER	High spillover	Low spillover
EXPORTS INTERSECTORIAL INTRASECTORIAL	Low spillover Irrelevant	High spillover Irrelevant



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AGRICULTURAL MACHINERY **POTENTIAL DEMAND**



6 MS (ES, DE, FR, IT, CZ, PL)

780 FARMS (120 ES)

201 Arable (30 ES)

183 Perennial (30 ES)

202 Livestock (29 ES)

194 Mixed (31 es)

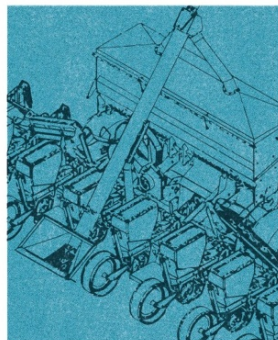
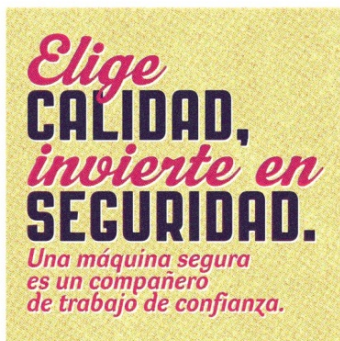
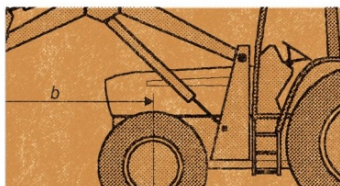


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AGRICULTURAL MACHINERY **POTENTIAL DEMAND**

	Ag Machinery
To improve the working conditions on the farm	52
To increase the quality of productions	24
To improve animal welfare	2
To increase yields or productions	26
To reduce costs	27
To reduce the variability of farm income	4
To diversify the activities of the farm	1
To improve environmental quality	12
Other reasons	3
To replace old equipment	39





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